# interfolio

Review, Promotion & Tenure Candidate Training

## Agenda

- What is Interfolio?
- Interfolio Key Concepts
- Candidate Experience
  - Logging in
  - Review Interfolio Dossier
    - Collections
    - Guidelines
  - Your Packet
    - Uploading Materials
    - Submitting for Review
- How to Find Support



## What is Interfolio Review, Promotion & Tenure?

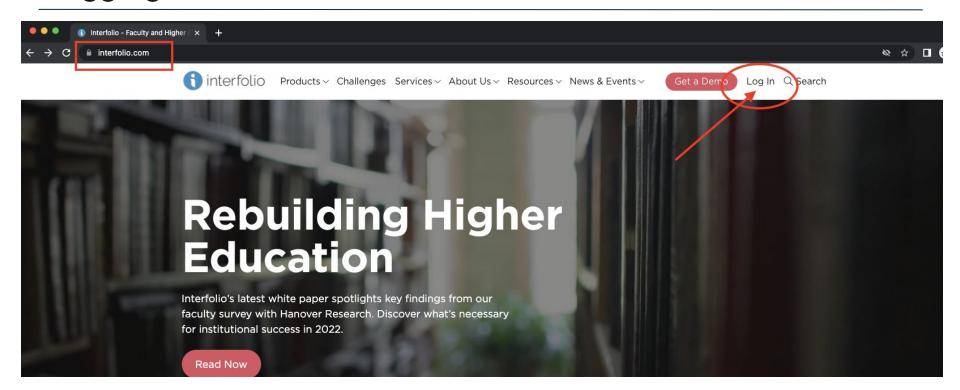
Interfolio Review, Promotion & Tenure is an online system for carrying out formal faculty reviews in a shared governance context (including tenure, promotion, annual review, sabbatical/leave, merit review, and any other sequential review), built to help academic institutions ensure that these processes are transparent, equitable, efficient, and well documented.



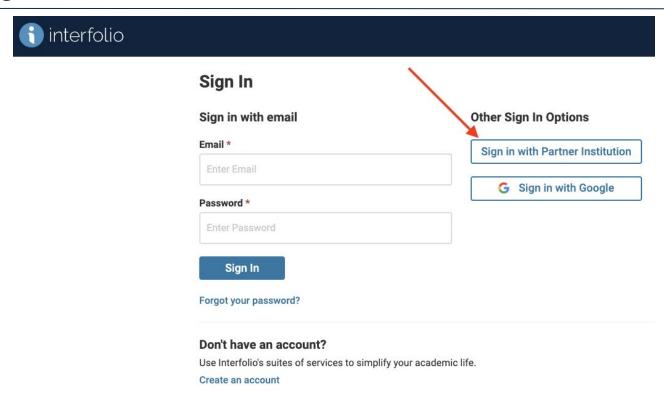
## **Key Concepts**

Dossier	Tool for all faculty to store and manage job, fellowship, and promotion documents in one place. The Dossier will act as the central archiving tool for candidate materials. All information submitted for a review will be copied into the faculty Dossier for archiving or reusability purposes. This is private, your institution can't see any documents here.
Review, Promotion & Tenure	An Interfolio module used to facilitate the review process anytime a candidate submits materials that one or a series of committees needs to review or approve.
Committees	Groups of users that can review the candidates case at a given step of the review process. Committees can be: Standing (managed from the central committee tab), Ad Hoc (case specific) or individual assignment (committee of one).
Packet	The collection of materials by which a candidate is being reviewed (documents and other files). The packet is divided into sections which can be worked on and submitted independently of one another. All materials submitted in the packet will be copied to the candidates Dossier for record keeping.



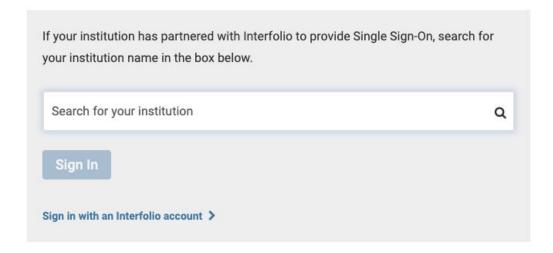








#### Sign in through your institution

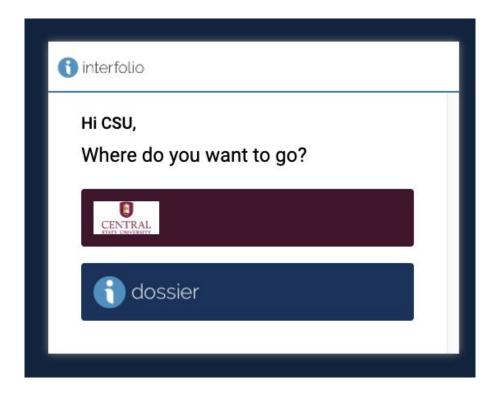


Don't have an account? Sign up now.

Use Interfolio's suite of services to simplify your academic life.

Sign Up







## **Candidate Demonstration**



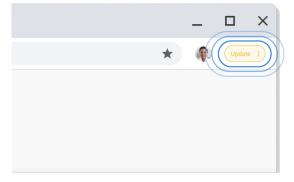
## **Interfolio Pro Tips/ Universal Practices**

Preferred Browsers: Google Chrome on and Mozilla Firefox





Ensure you are always using an up-to-date browser



Required fields are indicated by the number where it says "Required 1+". You must upload to all required sections before you can Submit.

Department Tenure Committee Recommendation 2+ required, 0 Added

Insert all department tenure committee initial and final recommendation letter



### **Interfolio Resources**

#### **Product Help Center**

Quick help articles to guide you through specific tasks and functionality while using the product <a href="mailto:product-help.interfolio.com">product-help.interfolio.com</a>

#### **Scholar Services**

Call, email, or chat with our Scholar Services team

Phone: (877) 997-8807

Email: help@interfolio.com

